

# **Schaltbau Holding AG**

**Munich, Germany**

Shares of Schaltbau Holding AG: ISIN DE000A2NBTL2  
Tendered shares of Schaltbau Holding AG: ISIN DE000A3E5DF9

## **Announcement pursuant to Section 27 (3) sent. 1 and Section 14 (3) sent. 1 of the German Securities Acquisition and Takeover Act (Wertpapiererwerbs- und Übernahmegesetz, WpÜG)**

Pursuant to Section 27 (1) WpÜG, the executive board and the supervisory board of Schaltbau Holding AG have issued a joint reasoned statement regarding the voluntary public takeover offer (cash offer) by Voltage BidCo GmbH, Munich, to the shareholders of Schaltbau Holding AG.

Since 2 September 2021, print copies of the joint reasoned statement may be obtained free of charge from Schaltbau Holding AG, Hollerithstr. 5, 81829 Munich, Germany (Tel: +49 (0) 89 93005-0; Fax: +49 (0) 89 93005-398; E-Mail: investor@schaltbau.de).

Furthermore, the German-language version and a non-binding English language translation of the joint reasoned statement are available for download at <https://ir.schaltbaugroup.com>. Solely the German-language version is binding.

Any other statements concerning potential modifications to the takeover offer will also be available for download at the aforementioned website and may also be obtained free of charge at the address mentioned above.

Munich, 2 September 2021

**Schaltbau Holding AG**

***The Executive Board***

***The Supervisory Board***